

NOT FOR DISTRIBUTION IN OR INTO OR TO ANY PERSON LOCATED OR RESIDENT IN THE UNITED STATES OF AMERICA, ITS TERRITORIES AND POSSESSIONS, ANY STATE OF THE UNITED STATES OF AMERICA OR THE DISTRICT OF COLUMBIA (THE UNITED STATES) OR IN OR INTO OR TO ANY U.S. PERSON OR TO ANY PERSON RESIDENT OR LOCATED IN ANY OTHER JURISDICTION WHERE IT IS UNLAWFUL TO RELEASE, PUBLISH OR DISTRIBUTE THIS DOCUMENT.

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt as to the action you should take, you are recommended to seek your own financial, legal or other advice immediately from your stockbroker, bank manager, solicitor, accountant or other appropriately authorised independent financial adviser.

This notice does not constitute an offer within the meaning of the Swiss Financial Services Act (FinSA) and this document is not, and shall not be construed as, a prospectus within the meaning of FinSA. This document is personal to each recipient and may only be used by those persons to whom it has been delivered.

Announcement by

Opus - Chartered Issuances S.A.

a public limited liability company (*société anonyme*) incorporated under the laws of the Grand Duchy of Luxembourg as an unregulated securitisation company (*société de titrisation*) within the meaning of, and governed by, the securitisation Law, having its registered office at 6, Rue Eugène Ruppert, L-2453 Luxembourg, Grand Duchy of Luxembourg and registered with the Register of Trade and Companies of Luxembourg under number B180859 (the "**Company**"),

acting in respect of its Compartment 468

(the "**Issuer**")

to those holders of its outstanding

Structured Notes on ReGas Series II (USD) (ISIN: DE000A3GOLK1)

(the "**Notes**")

who have tendered their Notes for purchase for cash by the Issuer

further to the Issuer's invitation dated 17 August 2023

The date of this notice is 22 September 2023.

Subject to the provisions set out in the Issuer's invitation dated 17 August 2023 (the "**Invitation**") and this announcement notice (the "**Announcement Notice**"), the Issuer has accepted to purchase Notes in an aggregate amount up to the Maximum Acceptance Amount (as defined herein).

This Announcement Notice is addressed only to Holders who are persons to whom it may be lawfully distributed (the "Relevant Persons"). It is directed only at Relevant Persons and must not be acted on or relied on by persons who are not Relevant Persons. Any investment or investment activity to which this Announcement Notice relates is available only to Relevant Persons and will be engaged in only with Relevant Persons. This Announcement Notice and its contents are confidential and should not be distributed, published or reproduced (in whole or in part) or disclosed by recipients to any other persons.

Unless otherwise defined herein, the capitalised terms used in this notice shall bear the same meanings given to them in the terms and conditions of the Notes in their current, effective version (the "**Conditions of the Notes**") or in the Invitation.

ANNOUNCEMENT FURTHER TO THE INVITATION

Further to the Invitation and the expiration of the Expiration Deadline (as defined in the Invitation), the Issuer herewith informs the holders of the Notes, who have validly tendered their Notes for purchase for cash by the Issuer through Tender Instructions collected by AVA Investors SA, Place de la Fusterie 14, 1204, Geneva, Switzerland (the "**Distributor**"), that the Issuer has determined the following:

Acceptance Date: 21 September 2023

Final Date: 19 October 2023

Maximum Acceptance Amount: USD 876,000.00

Pro-Ration Factor: 89.66%

In accordance with the procedure described in the Invitation, the Issuer has accepted the Notes validly tendered for purchase by the Issuer on a *pro rata* basis: Each separate valid Tender Instruction relating to the Notes accepted for purchase has been scaled by the Pro-Ration Factor set out above, which is equal to (A) the Maximum Acceptance Amount set out above, divided by (B) the aggregate principal amount of Notes that have been validly tendered pursuant to the Invitation (USD 977,000.00).

Each tender of Notes that has been scaled in the manner described above, subject to being rounded down or rounded up at the Issuer's discretion to the nearest Denomination. Intermediaries have been informed by the Distributor about the individual Holder's amount of principal accepted for purchase by the Issuer ("**Individual Accepted Notional Amount**"). **Holders are advised to contact the intermediary they have been in contact with in relation to the Notes to enquire about their personal Individual Accepted Notional Amount.**

Purchase Price

The Purchase Price per Note has been determined by the Issuer on the Acceptance Date as follows:

As an absolute figure in the Issue Currency: USD 3,825.34 - C

As a percentage in relation to the Denomination: 382.5340% of the Denomination - C

where:

C = brokerage fees incurring in connection with the settlement of returning the Notes of up to 0.05% of the Denomination with a minimum amount of EUR 50 and maximum amount of EUR 250 per order.

Holders are informed that their brokers or intermediaries may potentially deduct further brokerage or settlement fees from the purchase price paid by the Issuer before Holders receive any cash on their account. Holders are advised to contact their broker or intermediary.

The Issuer reserves the right to amend or correct the above-mentioned information by making a further announcement on the website of the Issuer under <https://chartered-opus.com/produkte/mitteilungen> before the Final Date, if required.

Settlement

After 19 October 2022 (the Finale Date), Holders or intermediaries representing Holders may instruct their broker to contact the Issuer by e-mail under trading@chartered-opus.com so that the Issuer and the relevant broker can agree on the settlement details and the settlement date. Brokers are requested to indicate the following information for each Holder covered by any instruction in connection with this Announcement Notice:

1. ISIN of the Note
2. Reference to this Announcement Notice
3. Holder and Intermediary Reference Number
4. Individual Accepted Notional Amount
5. Custodian Bank of the Holder.

Brokers aggregating instructions for more than one Holder or intermediary must detail the information set out under items 3 to 5 above individually for each Holder covered by the instruction.

Intermediaries have been informed by the Distributor about the Holder and Intermediary Reference Numbers (item 3 above) and the relevant Individual Accepted Notional Amounts (item 4 above).

Costs and Expenses

Any charges, costs and expenses charged to the Holders by any intermediary shall be borne by such Holder.

Questions

In case of questions, please contact the Distributor or the relevant intermediary.

Miscellaneous; Governing Law

The failure of any person to receive a copy of this Announcement Notice or any announcement made or notice issued by the Issuer in connection with the Invitation shall not invalidate any aspect of this Announcement Notice.

This Announcement Notice, the Invitation, any Tender Instruction, any purchase of Notes pursuant to the Invitation and any non-contractual obligations arising out of or in connection with the Invitation shall be governed in any regard by the law of the Federal Republic of Germany. The courts of Düsseldorf, Federal Republic of Germany have exclusive jurisdiction to settle any disputes that may arise out of or in connection with the Invitation and the Announcement Notice.