

23 August 2023

**NOTICE  
in relation to the Amended and Restated Final Terms dated 23 August 2023 (the Final  
Terms)**

**relating to**

**Opus (Public) Chartered Issuance S.A.**  
acting on behalf of its Compartment 20

**Issue of Responsibly Sourced Gold (Physically Backed Secured Note)**

**(Series Number: 1, ISIN: DE000A3GYU27)**

The Issuer hereby provides notice in accordance with the Final Terms that:

- (a) following this notice, the offer of the Notes in Denmark, Sweden, Spain, and Portugal is ceased; and
- (b) the Notes will continue to be offered in the Grand Duchy of Luxembourg, Germany, Austria and Liechtenstein.

Capitalised terms used but not defined herein shall be as defined in the Final Terms.

This Notice and the Final Terms shall be read and construed together as one document.

Opus (Public) Chartered Issuance S.A.,  
acting on behalf of its Compartment 20

**COMPANY**

Opus (Public) Chartered  
Issuance S.A., acting in  
respect of its  
Compartment 20  
6, Rue Eugène Ruppert,  
L-2453 Luxembourg

**CORPORATE REGISTER**

Luxembourg, Registre de Commerce et  
des Sociétés under number B 199463

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