

INFORMATION TO THE HOLDERS OF THE BONDS

issued by

Opus - Chartered Issuances S.A., acting in respect of its Compartment 514 (the "**Issuer**")

in relation to the issuance of

STRI Financing Notes (Series 2) (EUR) issued on 10 November 2022 ISIN: DE000A3K9GR1 (the "**Bonds**")

The Issuer hereby informs the Holders about the Partial Redemption of the Bonds pursuant to Condition 3.1 (*Partial Redemption*):

| Partial Redemption Amount per Bond: | 7.47% of the Denomination |
|-------------------------------------|---------------------------|
| Partial Redemption Payment Date: | 22.06.2023 |
| Partial Redemption Record Date: | 15.05.2023 |

Opus - Chartered Issuances S.A., acting in respect of its Compartment 514

COMPANY Opus – Chartered Issuances S.A., acting in respect of its Compartment 514, 6, Rue Eugène Ruppert, L-2453 Luxembourg