

## INFORMATION TO THE HOLDERS OF THE BONDS

issued by

Opus - Chartered Issuances S.A., acting in respect of its Compartment 514 (the "**Issuer**")

in relation to the issuance of

STRI Financing Notes (Series 1) (CHF) issued on 10 November 2022 ISIN: DE000A3K9GU5 (the "**Bonds**")

The Issuer hereby informs the Holders about the Partial Redemption of the Bonds pursuant to Condition 3.1 (*Partial Redemption*):

Partial Redemption Amount per Bond: 7.5% of the Denomination

Partial Redemption Payment Date: 20.06.2023

Partial Redemption Record Date: 15.05.2023

Opus - Chartered Issuances S.A., acting in respect of its Compartment 514

## COMPANY

Opus – Chartered Issuances S.A., acting in respect of its Compartment 514, 6, Rue Eugène Ruppert, L-2453 Luxembourg