



INFORMATION TO THE HOLDERS OF THE BONDS

issued by

Opus - Chartered Issuances S.A., acting in respect of its Compartment 514
(the "**Issuer**")

in relation to the issuance of

STRI Financing Notes (Series 3) (GBP)
issued on 10 November 2022
ISIN: DE000A3K9GS9
(the "**Bonds**")

The Issuer hereby informs the Holders about the Partial Redemption of the Bonds pursuant to Condition 3.1 (*Partial Redemption*):

Partial Redemption Amount per Bond:	7.46% of the Denomination
Partial Redemption Payment Date:	07.06.2023
Partial Redemption Record Date:	15.05.2023

Opus - Chartered Issuances S.A., acting in respect of its Compartment 514

COMPANY

Opus – Chartered
Issuances S.A., acting in
respect of its
Compartment 514,
6, Rue Eugène Ruppert,
L-2453 Luxembourg