

NOTICE TO THE BONDHOLDERS

given by

Opus - Chartered Issuances S.A., acting on behalf of its Compartment 77
(the "**Issuer**")

in reference to

SMART BETA BOND BASKET– issued on 30th of April 2018,

ISIN: DE000A2GENY6

(the "**Bond**")

according to section 12 (*Notices*) of the Terms & Condition regarding a Redemption Payment.

Redemption Amount %:	73.2165%
Maturity Date:	02-05-2023
Record Date:	26-05-2023

Opus - Chartered Issuances S.A., acting on behalf of its Compartment 77

May 2nd, 2023

COMPANY

Opus – Chartered
Issuances S.A., acting in
respect of its
Compartment 351,
6, Rue Eugène Ruppert,
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CORPORATE REGISTER

Luxembourg, Registre de Commerce
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