



## NOTICE TO THE CERTIFICATEHOLDERS

given by

Opus - Chartered Issuances S.A., acting on behalf of its Compartment 351

(the "Issuer")

in reference to

Jermyn US Commercial (Media) RE II Fund TRACKER BONDS – Certificates issued on 25th of November 2021,

ISIN: DE000A3GVYD9

(the "Certificates")

according to section 13 (*Notices*) of the Terms & Condition regarding a Partial Redemption Payment.

Partial Redemption Amount: 1,55%

Value Date: 08-05-2023

New Pool Factor: 91,60%

**Opus - Chartered Issuances S.A., acting on behalf of its Compartment 351**

**May 02nd, 2023**

**COMPANY**

Opus – Chartered  
Issuances S.A., acting in  
respect of its  
Compartment 351,  
6, Rue Eugène Ruppert,  
L-2453 Luxembourg

**CORPORATE REGISTER**

Luxembourg, Registre de Commerce  
et des Sociétés under number B  
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