



NOTICE TO THE CERTIFICATEHOLDERS

given by

Opus - Chartered Issuances S.A., acting on behalf of its Compartment 102

(the "Issuer")

in reference to

Jermyn US Commercial Real Estate Fund TRACKER BONDS – Certificates issued on 4th of August 2021,
ISIN: DE000A3KUPN0

(the "Certificates")

according to section 13 (*Notices*) of the Terms & Condition regarding a Partial Redemption Payment.

Partial Redemption Amount: 1,73%

Value Date: 08-05-2023

New Pool Factor: 88,19%

Opus - Chartered Issuances S.A., acting on behalf of its Compartment 102

May, 05th 2023

COMPANY

Opus – Chartered
Issuances S.A., acting in
respect of its
Compartment 102,
6, Rue Eugène Ruppert,
L-2453 Luxembourg

CORPORATE REGISTER

Luxembourg, Registre de Commerce
et des Sociétés under number B
180859

LEI 213800Z2XRIOAWTZFV63

VAT LU26474862

DIRECTORS

Paolo Perin
Salvatore Rosato
Nicola Melizzi
Daniel Maier
Tobias Wenkel