



INFORMATION TO THE HOLDERS OF THE BONDS

issued by

Opus - Chartered Issuances S.A., acting in respect of its Compartment 514
(the "**Issuer**")

in relation to the issuance of

STRI Financing Notes (Series 1) (CHF)
issued on 10 November 2022
ISIN: DE000A3K9GU5
(the "**Bonds**")

The Issuer hereby informs the Holders about the Partial Redemption of the Bonds pursuant to Condition 3.1 (*Partial Redemption*):

Partial Redemption Amount per Bond: 7.53% of the Denomination

Partial Redemption Payment Date: 15.02.2023

Opus - Chartered Issuances S.A., acting in respect of its Compartment 514

COMPANY

Opus – Chartered
Issuances S.A., acting in
respect of its
Compartment 514,
6, Rue Eugène Ruppert,
L-2453 Luxembourg