



**NOTICE
TO THE HOLDERS OF THE BONDS**

issued by

Opus - Chartered Issuances S.A., acting in respect of its Compartment 181
(the "**Issuer**")

in relation to the issuance of

US UNICORN PE (PRIVATE EQUITY) TRACKER BONDS 21-12

ISIN: DE000A3GVYB3

(the "**Securities**")

Holders of the Securities are hereby informed that, as of 12 January 2022, the Reference Asset *Common Stock of Heyday Technologies, Inc.* will be included in the Reference Basket. Further information on the Reference Asset and the Hedge Instrument will be published on the website of the Luxembourg Stock Exchange at www.bourse.lu.

Luxembourg, as of 12.01.2022

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acting in respect of its Compartment 181

COMPANY

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