

31 August 2022

NOTICE

pursuant to the final terms dated 30 August 2022 (the "**Final Terms**")

relating to

Opus (Public) Chartered Issuance S.A.,
acting in respect of its Compartment 14 (the "**Issuer**")

Issue of up to 2,500,000 units of Responsibly Sourced Gold (Physically Backed Secured
Note) notes with ISIN DE000A3GYU35 (the "**Notes**")

issued under

the base prospectus for Secured Gold Tracker Notes dated 23 August 2022

The Issuer hereby provides notice in accordance with the Final Terms of the Notes that:

The applicable surcharge as referred to in Clauses 3.2, 3.9 and 4.3 of the *Terms and Conditions – Part A: Product Conditions* has been set at 0.5769%.

Capitalised terms used but not defined herein shall be as defined in the Final Terms.

Opus (Public) Chartered Issuance S.A.,
acting in respect of Compartment 14

COMPANY

Opus (Public) Chartered
Issuance S.A., acting in
respect of its
Compartment 14
6, Rue Eugène Ruppert,
L-2453 Luxembourg

CORPORATE REGISTER

Luxembourg, Registre de Commerce et
des Sociétés under number B 199463

LEI 222100JHXWNVSEDDBP89

VAT LU 279 937 32

DIRECTORS

Paolo Perin
Salvatore Rosato
Nicola Melizzi
Daniel Maier
Tobias Wenkel